

FORM 120/D
STATEMENT OF INTENTIONS
(ARTICLE 122-TER OF REGULATION NO. 11971/99)

Declarant: Xavier Bruno Hervé Niel			
Listed issuer to which the holding refers: Unieuro S.p.A.			
Threshold concerned:	10% X	20%	25%
Type of holding:	Shares X	Investment in financial instruments	Aggregate investment X
Date of the transaction: 31/03/2021 – 01/04/2021			
CONTENTS OF THE STATEMENT (art. 120, paragraph 4-bis, Legislative Decree No. 58/1998)			
a) the means of financing the acquisition: The acquisition was financed by a combination of own funds and bank financing.			
b) whether acting alone or in concert: Xavier Bruno Hervé Niel, Iliad S.A. and Iliad Holding S.p.A. are not acting in concert with any third parties.			
c) whether it intends to stop or continue its purchases and whether it intends to acquire control of the issuer or otherwise have an influence on the management of the company and, in such cases, the strategy it intends to adopt and the transactions to be carried out: Over the next 6 months (the “ Reference Period ”), also depending on the overall market conditions and/or their investment strategy, Iliad S.A. and Iliad Holding S.p.A. may consider to carry out further purchases of issuer’s shares or other financial instruments on the market or in private transactions in order to further strengthen their position as shareholders of Unieuro S.p.A. As of today, neither Iliad SA nor Iliad Holding S.p.A. intend to acquire control of the issuer during the Reference Period. Iliad SA and Iliad Holding S.p.A. will exercise the corporate rights pertaining to the shareholdings held in Unieuro S.p.A. and reserve the right to propose the integration of the board of director of the issuer in compliance with the applicable provisions of law and with the by-laws of Unieuro S.p.A.			
d) the intentions as to any agreements and shareholders' agreements to which it is a party: Iliad SA and Iliad Holding S.p.A. are not currently parties to any shareholders’ agreement relating to Unieuro S.p.A.			
e) whether it intends to propose the integration or removal of the issuer’s administrative or control bodies: As indicated above, Iliad SA and Iliad Holding S.p.A., will exercise the corporate rights pertaining to the shareholdings held in Unieuro S.p.A. and reserve the right to propose the integration of the board of director of the issuer in compliance with the applicable provisions of law and with the by-laws of Unieuro S.p.A. As of today, neither Iliad SA nor Iliad Holding S.p.A. intend to propose the integration or removal of the issuer’s control body during the Reference Period.			

Observations and additional information:

This statement of intentions is made by Xavier Bruno Hervé Niel as person who indirectly controls Iliad S.A. and Iliad Holding S.p.A.

On 01/04/2021 Iliad S.A. and Iliad Holding S.p.A. held shares representing more than 10% of the share capital of Unieuro S.p.A.

On 31/03/2021 Iliad S.A. and Iliad Holding S.p.A. held an aggregate investment above 10% of the share capital of Unieuro S.p.A.

On 29/03/2021 the aggregate investment held by Iliad S.A. and Iliad Holding S.p.A. exceeded the 5% notification threshold provided by CONSOB Resolution No. 21327 of 9 April 2020, as lastly extended with CONSOB Resolution n. 21672 of 13 January 2021. In this regard, please note that this statement is made also for the purpose of complying with the obligation to publish the statement of intentions with regard to the aggregate investment exceeding the 5% notification threshold as of 29/03/2021.